

JSE Direct – Episode #113

August 22, 2013 by [Simon Brown](#)

Tandisizwe Mahlutshana – *Finweek* deputy editor

The inspiring journey of the property mogul by Tandisizwe Mahlutshana

Sisa Ngebulana – CEO Rebosis Property Fund

Trader Talk

Trading without thinking: How to become a disciplined trader.

Keith Mclachlan: Senior Research Analyst – Thebe Stockbroking

Keith did a detailed research report on coal as a commodity. It's a fascinating read, especially considering China's position. Keith also offers some preferred local coal stock picks.

Sbu Shabalala: CEO – Adapt IT

Adapt IT's results for the year end June 2013 are in. The company's revenue is up 36% and HEPS is up by 28% as annuity income hits 40%. Financial services remains an area the company wants to boost, but blend of organic and acquisitive growth is working well.

Peter Mountford: CEO Super Group

Results for year end June 2013. Revenue +14.8%. HEPS +19% but still no dividend. Operating profit margin hitting 9.7% with the target being 10% and dealerships having a storming year as they gained market share.

James Templeton, CEO Emira Property Fund

Results for year end June 2013 saw growth in distribution of +3,5% as vacancies decreased to 5,6% down from 10.2% and office vacancies dropped from 18.6% to 10.7%, now below the national average and a huge win for the fund.

Book Ends with Sasha Naryshkine: Vestact

Backstage Wall Street by Josh Brown @ReformedBroker

Link of the week

The Rise Of Momentum